



MUTUAL FUND INDUSTRY UPDATE NOVEMBER 2024

a comprehensive coverage on Fund flows, AUM and Folios (trends, insights and infographics)

Geojit Insights

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Glossary of Terms: DAA / Bal. Adv.: Dynamic Asset Allocation / Balanced Advantage ; FoF: Fund of Funds ; Multi AA: Multi Asset Allocation. I/f: Inflows ; O/f: Outflows. Dom.: Domestic ; Intl: International. 3M/6M ... : 3 Months, 6 Months ... ; TTM/T3M: Trailing Twelve Months ; Trailing 3 Months ; MoM: Month on Month ; YoY: Year on Year.

Industry roped in net inflows of 60295 crs, down -34.7% from near 3 mth avg. Open-ended Equity, Debt, Hybrid, Solution, Other schemes saw net inflows. Close-ended Equity & Debt funds reported net outflows.

- **Equity fund inflows** stayed steady at 35927 crs, 5th best in 5+ yrs, albeit down -5.8% from 3 mth avg. Gross purchases were down by -15.7% from 3M avg and redemptions were down -26.3% from 3M avg, in a month when equity markets remained highly volatile.
 - **Top Inflows:** Sector/Thematic funds extended the top slot, with inflows of 7658 crs, but down -47% from 3M avg, with nearly 36% coming from 3 NFOs ; Flexicap funds saw inflows of 5084 crs, 3rd best in 60+M ; Midcap inflows were at 4883 crs, best in 5+ Yrs.
 - **Major Outflows:** Close-ended equity -16 crs, down -35% from 3M avg O/f.
- **Debt funds** reported inflows at 12864 crs, down -56% from 3M avg. Debt, ex-Liq & O/n too reported net inflows at 12623 crs, down -10% from 3M avg. 10 Yr G=Sec Yields went down 9 basis pts MoM by end Nov '24.
 - **Top Inflows:** Low dur funds 4374 crs, 5th best in 3+ yrs ; Ultra short dur 2962 crs, up 505% from 3M avg ; Money mkt 2426 crs, down -39% from 3M avg.
 - **Major Outflows:** Liquid funds reported most outflows at -1779 crs, turned O/f from 3M avg l/f ; Short dur -454 crs, turned O/f from 3M avg l/f ; Floater -342 crs, down -41% from 3M avg O/f. Close-ended debt -52 crs, down -25% from 3M avg O/f.
- **Hybrid Funds** received net inflows of 4124 crs, down -61% from 3M avg.
 - **Top Inflows:** Multi Asset 2444 crs, down -31% from 3M avg ; Bal. Adv / Dyn AA 1570 crs, down -36% from 3M avg.
 - **Outflows:** Arbitrage -1353 crs, turned O/f from 3M avg l/f.
- **Solution Funds** had net inflows of 319 crs, 6th best in 5+ yrs.
 - Retirement fund received 166 crs, 7th best in 5+ yrs; Children's fund 153 crs, best in 5+ yrs.
- **Other Funds** reported net inflows of 7061 crs, down -48.7% from 3M avg.
 - **Top Inflows:** Index funds 4343 crs, near flat from 3M avg ; Other ETFs 1531 crs, down -80% from 3M avg ; Gold ETF 1257 crs, 5th best in 5+ yrs.
 - **Outflows:** Overseas FoF -69 crs, down -64% from 3M avg O/f.

NFO Sales: 4052 crs, across 18 schemes, down -65% from 3M avg.

NFO Collection Mix: 68% from 3 Sector funds ; 13% from 10 Index funds ; 9% from 1 Smallcap fund and rest from other schemes.

Total no. of schemes stood at 1666 (OE: 1552 ; CE: 114). YoY, number of open ended schemes went up by 202 or 15.0%, with more NFOs in offering. Close ended schemes were down -8, with more maturity driven closures and lack of fresh offerings overall.

Category-wise YoY O.E scheme chg: Equity up 63 schemes (45 from Sector / Theme & 5 each from Multicap and Large & Midcap) ; Multi Asset 9 ; Index 77 ; Other ETFs 39.

Markets in Nov-2024:

- Indian equities displayed mixed performance during the month that saw higher volatility, but ended range bound.
- Nifty Next 50 did well, rising 1.2%, followed by Microcaps up 1.1%.
- Midcaps, Largecaps were flat. Smallcaps were slightly down -0.1% & Nifty-50 ended negative by -0.3%.
- Gold declined by -3.5%, post few months of steady rally.
- Silver too dropped, by around -7.5%.
- 10-Yr Benchmark G-Sec yields eased back by 9 basis points to close around 6.75 levels. Yields were down 24 basis points over 6 months and down 53 basis points, from a year ago period.
- Rupee broke the psychological 84 mark in Oct'24, and further depreciated to 84.5 levels in Nov '24. Rupee was down by 1.4% over the past 6 months and down by 1.4% over the past year.

MF Fund Flows Snapshot - NOV 2024

Net Fundflows of current month ; FF as % of AUM ; FF Rank in 3 & 5 Yrs ; FF Vs 3M Avg flows (Amt in Crs.) / I/f: Inflow ; O/f: Outflow.

Category	Net F.Flow	% Add / Drag	% FF on AUM	FF Rank 36M	FF Rank 60M	%Chg Vs 3M avg	NFOs Sch	Amt	% NFO on FF
ALL EQUITY	35927	59.6%	1.2%	5	5	-5.8%	4	3109	8.7%
Sectoral/Thematic	7658	21.3%	1.7%	9	9	-47.4%	3	2751	35.9%
Flexi Cap	5084	14.2%	1.2%	2	3	28.1%	0	0	0.0%
Mid Cap	4883	13.6%	1.3%	1	1	34.8%	0	0	0.0%
Large & Mid Cap	4680	13.0%	1.7%	2	2	19.5%	0	0	0.0%
Small Cap	4112	11.4%	1.3%	5	5	22.7%	1	358	8.7%
Multi Cap	3626	10.1%	2.0%	5	6	13.6%	0	0	0.0%
Large Cap	2548	7.1%	0.7%	4	4	-2.7%	0	0	0.0%
Value/Contra	2088	5.8%	1.1%	4	4	1.9%	0	0	0.0%
ELSS	619	1.7%	0.3%	10	16	O/f to I/f	0	0	0.0%
Focused	430	1.2%	0.3%	12	27	283.0%	0	0	0.0%
Dividend Yield	216	0.6%	0.7%	18	20	-74.8%	0	0	0.0%
Close-ended Equi	-16	0.0%	-0.4%	2	3	-34.7%	0	0	0.0%
HYBRID Total	4124	6.8%	0.5%	23	34	-61.1%	2	140	3.4%
Multi Asset Alloc	2444	59.3%	2.4%	13	13	-31.4%	0	0	0.0%
Bal. Adv / Dyn AA	1570	38.1%	0.5%	13	22	-36.1%	0	0	0.0%
Aggressive Hybrid	914	22.2%	0.4%	6	6	24.2%	0	0	0.0%
Equity Savings	586	14.2%	1.4%	17	23	-67.9%	0	0	0.0%
Conservative Hybr	-37	-0.9%	-0.1%	26	42	3819.3%	0	0	0.0%
Arbitrage	-1353	-32.8%	-0.7%	26	44	I/f to O/f	2	140	0.0%
SOLUTION Total	319	0.5%	0.6%	4	6	21.8%	0	0	0.0%
Retirement	166	52.0%	0.5%	5	7	4.5%	0	0	0.0%
Childrens	153	48.0%	0.7%	1	1	48.5%	0	0	0.0%
Source: AMFI. Internal Research - Geojit Insights. % NFO Share: if net inflows.									
Industry Total	60295	100%	0.9%	13	19	-34.7%	18	4052	6.7%

Category	Net F.Flow	% Add / Drag	% FF on AUM	FF Rank 36M	FF Rank 60M	%Chg Vs 3M avg	NFOs Sch	Amt	% NFO on FF
ALL DEBT	12864	21%	1%	14	24	-56.4%	1	269	2.1%
DEBT (Ex-Liq / OM)	12623	98.1%	1.2%	11	21	-10.3%	0	0	0.0%
Low Duration	4374	34.0%	3.7%	5	15	122.8%	0	0	0.0%
Ultra Short Duratic	2962	23.0%	2.7%	10	18	505.4%	0	0	0.0%
Money Market	2426	18.9%	1.0%	19	32	-39.2%	0	0	0.0%
Corporate Bond	2138	16.6%	1.2%	8	19	-38.0%	0	0	0.0%
Overnight	2019	15.7%	2.1%	17	30	-71.9%	0	0	0.0%
Gilt	1803	14.0%	4.3%	6	10	-3.3%	0	0	0.0%
Dynamic Bond	314	2.4%	0.9%	10	22	-22.0%	0	0	0.0%
Gilt: 10 year const	275	2.1%	5.4%	6	6	378.7%	0	0	0.0%
Long Duration	80	0.6%	0.4%	23	27	-93.3%	0	0	0.0%
Credit Risk	-196	-1.5%	-0.9%	6	18	-52.3%	0	0	0.0%
Medium Duration	-201	-1.6%	-0.8%	11	28	I/f to O/f	0	0	0.0%
Medium to Long D	-243	-1.9%	-2.1%	32	51	I/f to O/f	0	0	0.0%
Banking and PSU	-259	-2.0%	-0.3%	8	24	-70.0%	0	0	0.0%
Floater	-342	-2.7%	-0.7%	14	34	-41.0%	0	0	0.0%
Short Duration	-454	-3.5%	-0.4%	19	35	I/f to O/f	0	0	0.0%
Liquid	-1779	-13.8%	-0.3%	19	31	I/f to O/f	1	269	0.0%
Close-Ended Debt	-52	-0.4%	-0.2%	16	20	-24.8%	0	0	0.0%
Infra Debt	0	-	0.0%	-	-	-	-	-	-
OTHERS Total	7061	11.7%	0.6%	24	36	-48.7%	11	534	7.6%
Index	4343	61.5%	1.6%	21	21	-0.8%	10	523	12.0%
Other ETFs	1531	21.7%	0.2%	28	48	-80.8%	1	11	0.7%
GOLD ETF	1257	17.8%	2.8%	4	5	-21.6%	0	0	0.0%
Overseas FoF	-69	-1.0%	-0.3%	19	43	-64.0%	0	0	0.0%

% Add/Drag (Sub-Categ on Categ Total & Categ on Grand)

MF Fund Flow – Category wise Trends



- Sector/Thematic funds stood No.1 across 1 to 5 yrs in terms of net inflows ; 52% of 5-Yr flows, came in the last 8 mths.
- Multicap got the next best flows, with 41% of 5-Yr flows, coming in the last 1 year.
- Value/Contra got 80% of it's 5 year flows in the last 1 year.

EQUITY FUND: NET FUNDFLOW SHARE & RANK TREND - as of NOV 2024														
Category	FUND FLOWS PERIOD & CATEGORY SHARE					CATEGORY RANK					TIME SHARE on 5 Year Fund Flows			
	Prv 5 Yr	Prv 3Y	Prv 2Yr	Prv 1Yr	FY25 TD	5 Yr	3Y	2Yr	1Yr	FY25 TD	% 3 Yr FF	% 2Y FF	% 1Y FF	% FY25TD
All Equity	756706	695189	518574	369605	281612	na	na	na	na	na	91.9%	68.5%	48.8%	37.2%
Multi Cap Fund	12.6%	12.4%	11.3%	10.7%	10.8%	3	3	3	2	2	90.7%	61.3%	41.4%	31.9%
Large Cap Fund	3.9%	4.3%	2.8%	4.6%	4.6%	7	8	8	8	8	99.7%	48.4%	57.5%	43.9%
Large & Mid Cap Fu	11.3%	11.0%	10.8%	10.3%	9.6%	5	4	4	3	4	89.2%	65.3%	44.5%	31.6%
Mid Cap Fund	11.2%	10.7%	10.4%	8.3%	8.6%	6	5	5	6	5	87.9%	63.9%	36.2%	28.8%
Small Cap Fund	12.7%	13.2%	14.0%	9.0%	8.3%	2	2	2	5	6	95.2%	75.8%	34.8%	24.4%
Dividend Yield Func	1.9%	1.8%	2.3%	1.6%	1.7%	10	10	9	9	9	86.4%	83.5%	40.4%	32.9%
Value Fund/Contra	3.7%	5.8%	6.5%	6.1%	5.6%	8	7	7	7	7	142.9%	120.3%	80.1%	56.3%
Focused Fund	3.4%	1.3%	-0.8%	-0.5%	-0.3%	9	11	11	11	10	35.1%	O/f Vs I/f	O/f Vs I/f	O/f Vs I/f
Sectoral/Thematic	29.8%	28.2%	33.0%	39.6%	41.3%	1	1	1	1	1	86.8%	75.8%	64.8%	51.6%
ELSS	1.7%	1.8%	1.1%	0.4%	-0.4%	11	9	10	10	11	100.1%	44.0%	10.3%	O/f Vs I/f
Flexi Cap Fund	11.6%	10.4%	9.3%	10.1%	10.1%	4	6	6	4	3	82.4%	55.0%	42.5%	32.4%

- Arbitrage cornered most of the inflows over the recent 1 to 3 & 5 yrs, accounting for 45 to 50% of the Hybrid & Solution flows.
- Multi Asset funds received the next most flows, with 63% of 5-Yr flows coming in the last 1 year.
- In Others, Other ETFs saw higher flows, followed by Index funds.

HYBRID & SOLUTION FUNDS NET FUNDFLOW SHARE & RANK TREND - as of NOV 2024														
Category	CATEGORY SHARE					RANK					TIME SHARE on 5 Year Fund Flows			
	Prv 5 Yr	Prv 3Y	Prv 2Yr	Prv 1Yr	FY25 TD	5 Yr	3Y	2Yr	1Yr	FY25 TD	% 3 Yr FF	% 2Y FF	% 1Y FF	% FY25TD
HYBRID & SOLN	290485	239496	245085	162459	102266	na	na	na	na	na	82.4%	84.4%	55.9%	35.2%
Conservative Hybri	1.5%	1.1%	0.2%	-0.3%	-0.2%	6	7	8	10	10	60.2%	10.9%	O/f Vs I/f	O/f Vs I/f
Aggr / Bal. Hyb	-6.8%	5.3%	1.5%	2.5%	3.4%	10	5	5	5	5	I/f Vs O/f	I/f Vs O/f	I/f Vs O/f	I/f Vs O/f
Bal Adv / Dyn AA	30.6%	16.5%	9.7%	12.1%	13.7%	2	3	3	3	3	44.5%	26.7%	22.2%	15.8%
Multi Asset Allocat	23.2%	27.6%	26.2%	26.1%	25.6%	3	2	2	2	2	98.2%	95.3%	63.1%	38.9%
Arbitrage Fund	41.2%	38.2%	52.2%	48.4%	45.2%	1	1	1	1	1	76.3%	106.8%	65.7%	38.6%
Equity Savings Func	6.8%	8.4%	8.1%	9.2%	10.3%	4	4	4	4	4	102.7%	101.4%	76.2%	53.4%
Retirement Fund	2.5%	1.9%	1.4%	1.2%	1.5%	5	6	6	6	6	61.5%	47.3%	27.9%	20.7%
Childrens Fund	1.1%	1.1%	0.8%	0.7%	0.7%	7	8	7	7	7	78.6%	57.5%	33.3%	23.0%

OTHERS NET FUNDFLOW SHARE & RANK TREND - as of NOV 2024														
Category	CATEGORY SHARE					RANK					TIME SHARE on 5 Year Fund Flows			
	Prv 5 Yr	Prv 3Y	Prv 2Yr	Prv 1Yr	FY25 TD	5 Yr	3Y	2Yr	1Yr	FY25 TD	% 3 Yr FF	% 2Y FF	% 1Y FF	% FY25TD
ALL OTHERS	561767	386550	218216	131987	104883	na	na	na	na	na	68.8%	38.8%	23.5%	18.7%
Index Funds	36.5%	46.7%	47.3%	37.6%	39.7%	2	2	2	2	2	87.9%	50.3%	24.2%	20.3%
GOLD ETF	4.5%	3.7%	6.1%	8.1%	8.2%	3	3	3	3	3	56.1%	52.0%	42.0%	33.6%
Other ETFs	56.2%	50.3%	48.8%	56.5%	54.2%	1	1	1	1	1	61.6%	33.7%	23.6%	18.0%
Fund of funds invest	2.8%	-0.7%	-2.2%	-2.2%	-2.0%	4	4	4	4	4	O/f Vs I/f	O/f Vs I/f	O/f Vs I/f	O/f Vs I/f

MF Fund Flow – Category wise Trends



- In Debt funds: Money market seems to have attracted most of the net flows, followed by Liquid funds.
- Overnight, Low dur, Ultra short duration funds found interest in the recent periods.
- Corp. bond, Gilt fund flow rank dropped in the recent periods.
- Credit Risk and Banking & PSU funds remained lower in terms of flows.

DEBT FUND: NET FUNDFLOW SHARE & RANK TREND - as of NOV 2024														
Category	CATEGORY SHARE					RANK					TIME SHARE on 5 Year Fund Flows			
	Prv 5 Yr	Prv 3Y	Prv 2Yr	Prv 1Yr	FY25 TD	5 Yr	3Y	2Yr	1Yr	FY25 TD	% 3 Yr FF	% 2Y FF	% 1Y FF	% FY25TD
ALL DEBT	-39055	-64049	212708	210329	344135	na	na	na	na	na	164%	I/f Vs O/f	I/f Vs O/f	I/f Vs O/f
DEBT (ex-Liq/ON)	7913	-127623	180500	123062	172095	na	na	na	na	na	O/f Vs I/f	2281%	1555%	2175%
Overnight Fund	79.2%	-19.3%	-9.7%	5.0%	8.9%	3	11	16	6	3	O/f Vs I/f	O/f Vs I/f	33.8%	99.2%
Liquid Fund	-199.5%	118.6%	24.8%	36.5%	41.1%	16	2	2	2	1	I/f Vs O/f	I/f Vs O/f	I/f Vs O/f	I/f Vs O/f
Ultra Short Duratio	-11.8%	-3.6%	5.5%	5.0%	6.7%	10	7	6	5	4	50.0%	I/f Vs O/f	I/f Vs O/f	I/f Vs O/f
Low Duration Fund	-13.3%	-60.9%	4.6%	2.4%	6.6%	12	13	7	9	5	751.3%	I/f Vs O/f	I/f Vs O/f	I/f Vs O/f
Money Market Fun	358.6%	162.1%	55.7%	42.2%	27.6%	1	1	1	1	2	74.1%	84.6%	63.4%	67.9%
Short Duration Fun	-13.2%	-68.6%	3.1%	3.3%	3.1%	11	14	9	8	8	855.2%	I/f Vs O/f	I/f Vs O/f	I/f Vs O/f
Medium Duration F	-29.1%	-23.7%	-2.9%	-1.5%	-0.5%	13	12	12	13	14	133.5%	53.4%	28.0%	15.7%
Medium to Long Du	-4.5%	-6.8%	0.5%	0.1%	0.1%	9	8	11	12	11	248.9%	I/f Vs O/f	I/f Vs O/f	I/f Vs O/f
Long Duration Func	40.3%	23.2%	6.8%	3.8%	1.7%	5	4	5	7	9	94.4%	91.5%	51.2%	36.9%
Dynamic Bond Func	25.8%	4.4%	3.7%	0.9%	0.6%	6	6	8	10	10	28.1%	77.6%	18.7%	20.8%
Corporate Bond Fun	132.7%	-15.9%	16.0%	9.1%	4.3%	2	9	3	3	6	O/f Vs I/f	65.5%	37.0%	28.9%
Credit Risk Fund	-122.7%	-18.7%	-3.8%	-2.2%	-1.0%	15	10	13	14	15	25.0%	16.8%	9.8%	7.0%
Banking and PSU Fu	-37.1%	-75.8%	-3.9%	-3.7%	-1.8%	14	15	14	15	16	334.8%	56.8%	53.5%	43.7%
Gilt Fund	67.8%	31.8%	9.9%	5.9%	3.6%	4	3	4	4	7	76.8%	79.4%	46.9%	47.1%
Gilt: 10 year consta	8.9%	4.6%	1.3%	0.1%	0.0%	7	5	10	11	12	85.9%	81.5%	8.2%	1.9%
Floater Fund	-1.7%	-94.7%	-8.2%	-5.9%	-0.5%	8	16	15	16	13	9392.7%	2697.9%	1924.6%	262.1%

Other Category - Fundflow Trend (in Crs.)									# Times
Category	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	YTD FY25	% Sub-Cat Shr	Pr FY
All Index Funds	5072	8020	3247	1960	7931	4343	41587	100.0%	5.44
Equity Index - Domestic	5604	8311	4529	6608	7798	5187	48931	117.7%	4.10
Equity Index - International	39	68	155	-27	1	21	307	0.7%	O/f to I/f
Debt Index - Target Mat Fun	-488	-188	-1292	-3227	144	-806	-5645	-13.6%	1.47
Debt Index - Non-TMFs	-64	-159	-149	-1344	-21	-70	-1947	-4.7%	6.98
Other Index Funds	-20	-11	5	-50	9	11	-59	-0.1%	0.40
ETFs: EQ Dom., O/s & Debt	8325	5042	8429	-265	12799	602	50240	100.0%	2.08
Equity ETFs - Domestic	6980	2903	8629	4910	13803	2050	54062	107.6%	3.04
Equity ETFs - Overseas	-8	132	40	-40	53	68	90	0.2%	O/f to I/f
Debt ETFs	1353	2007	-410	-5135	-1058	-1517	-4083	-8.1%	I/f to O/f
Other Domestic ETFs	0	0	171	0	0	0	171	0.3%	na
ETFs: Gold & Silver	1536	2083	3276	1879	2605	2186	15123	100.0%	3.66
Gold ETF	726	1337	1611	1233	1962	1257	8558	56.6%	2.73
Silver ETF	810	746	1664	646	643	930	6565	43.4%	6.54
Overseas FoFs	-330	-366	-353	-320	94	-69	-2068	100.0%	0.90
Overseas FoFs - Active	-247	-287	-218	-242	163	-31	-1347	-65.1%	0.49
Overseas FoFs - Pasive	-83	-79	-135	-78	-69	-38	-721	-34.9%	I/f to O/f
All Other Category	14602	14778	14599	3254	23428	7061	104883	---	3.12

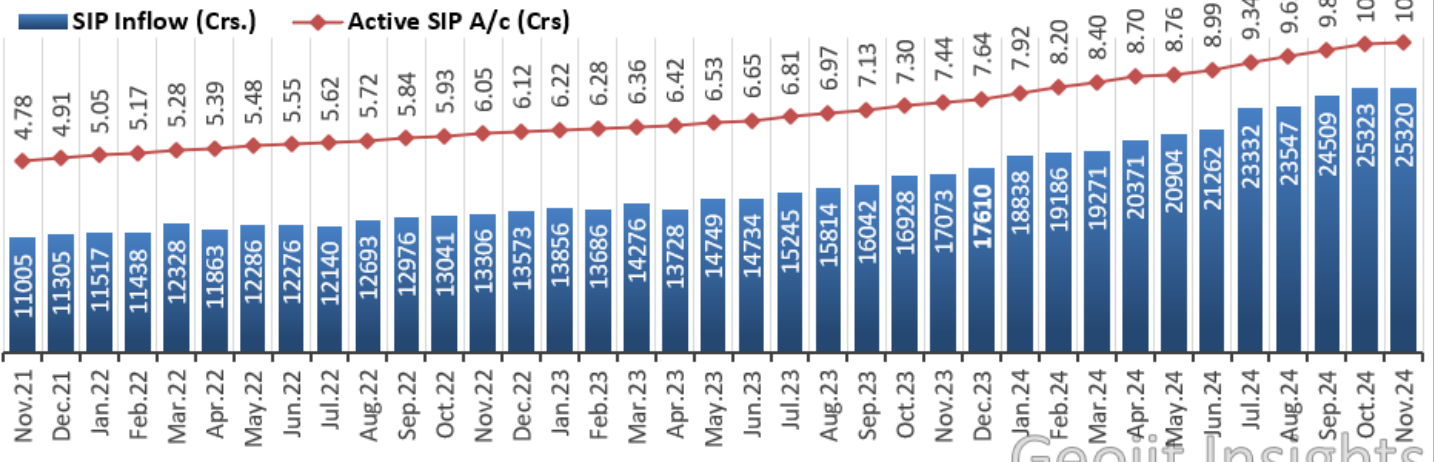
Source: AMFI. Internal Research - Geojit Insights. AUM / Scheme: in Crs.

- **Gross SIP Inflows in Nov '24:** 25320 crs, near all-time high, up 3.5% from 3M avg. It is 8th Month of inflows above 20000 crs and 17th month of inflows above 15000 crs, in a row.
- SIP a/cs crossed 10 Cr mark in Oct and further grew to 10.23 crs, a new high, up 3.6% from 3M avg. Active SIP accounts went up by around 2.79 crs YoY or up 37.4%.
- Average SIP size is estimated at 2476 per SIP, up 7.9% YoY.
- SIP AUM now stands at 13.54 lakh crs, 2nd best, up 45.4% YoY. SIP AUM reflects 19.9% of the Total AUM and 35.0% of open-ended Equity oriented AUM.

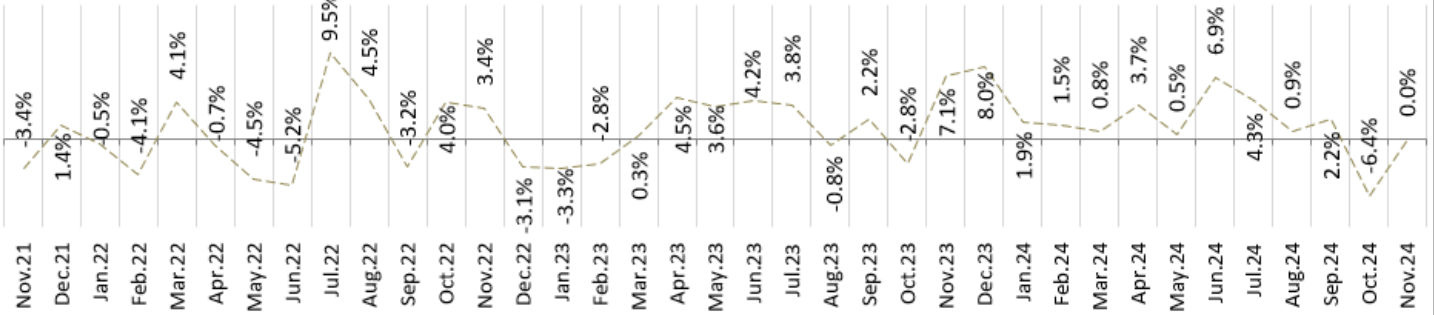
Inflow data broadly shows that Monthly SIP inflows & NFOs had a higher contribution to the overall Equity oriented fund flows.

BHARAT is building wealth SIP-by-SIP

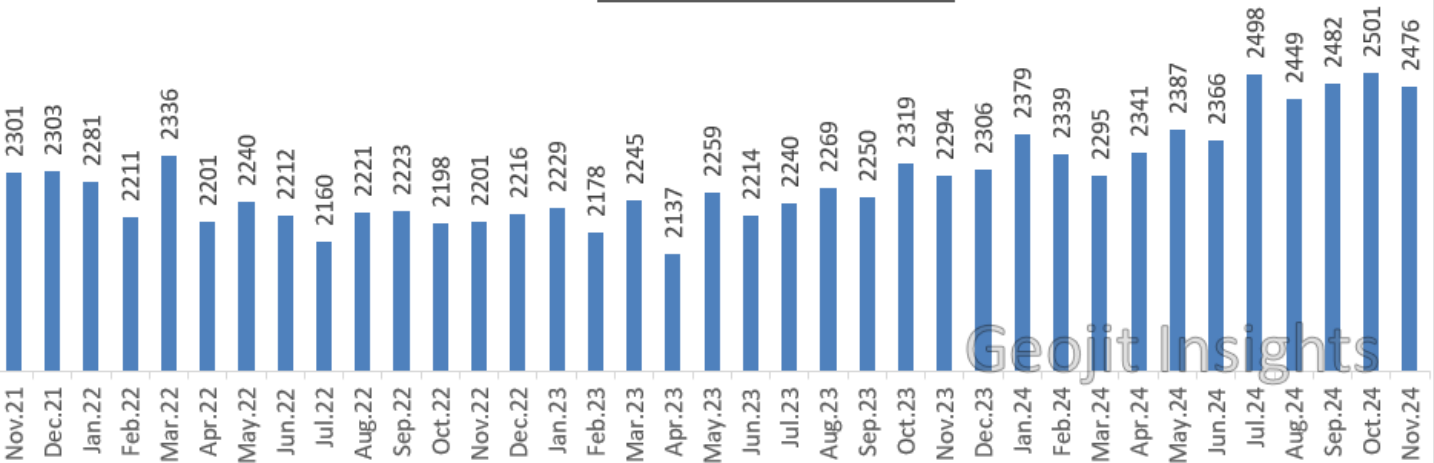
SIP Gross Inflows & Active Accounts - a timeline view



Nifty-500 Monthly % Chg



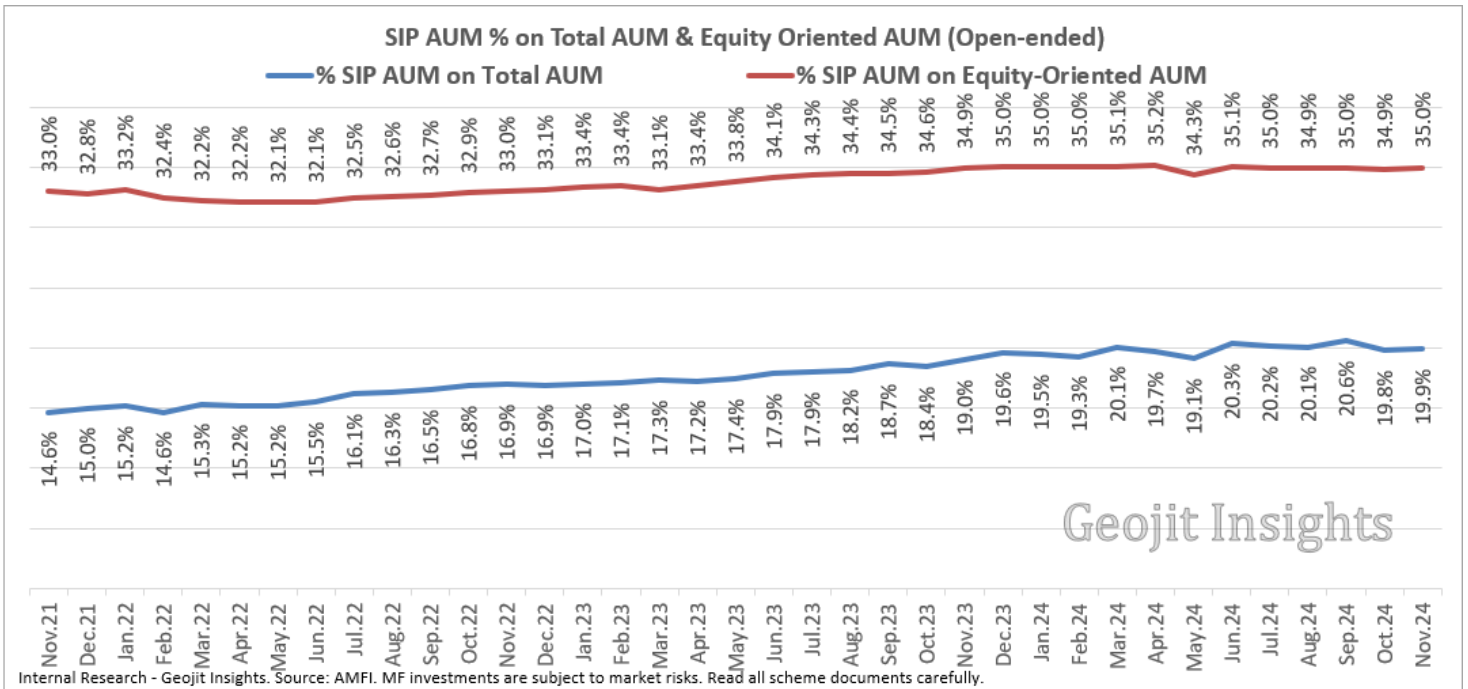
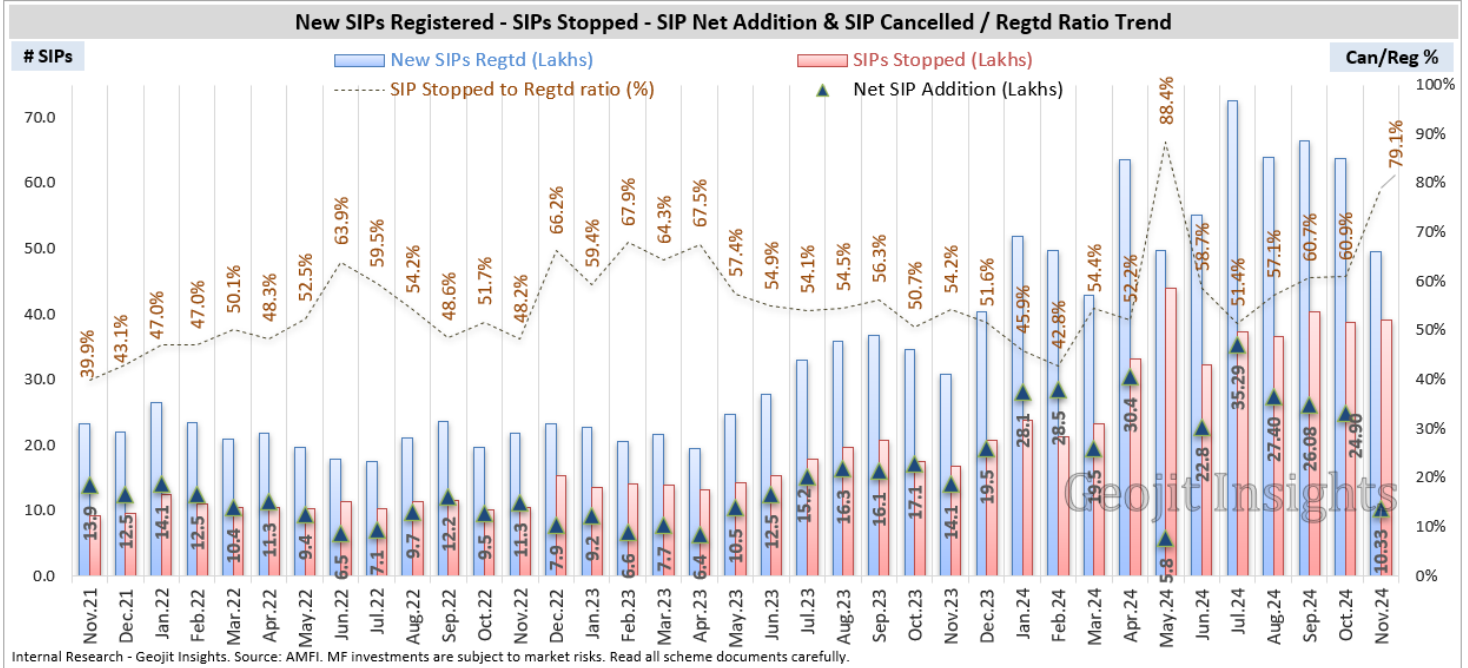
Avg SIP Ticket size trend



SIP Registrations, Net SIP Addition (/Reduction) & SIP AUM Trends



- New SIP registrations for the month was 49.5 lakhs, down -23.5% from 3M avg and SIP discontinued was at 39.1 lakhs, up 1.5% from 3M avg, resulting in a Net SIP addition of 10.3 lakhs, down -60.5% from 3M avg.
- SIP Cancellation Ratio shot upto 79.1%, 2nd most.



YTD Net Fund flows – 8M FY25 (Apr-Nov)



Industry inflows for 8M-FY25 till Nov stood at 8.32 lakh crs, forming 2.7 times the inflows of 8M-FY24. Open-ended Equity, Debt, Hybrid, Solution, Others reported net inflows. Close-ended Equity, Debt suffered net outflows.

- Equity got net inflows of 2.82 lakh crs, forming 3.0 times the inflows of same period in the previous FY.
 - Top YTD Inflows (& # of times 8M-FY24): Sector/Thematic funds continued at top slot with inflows of 1.16 lakh crs (7.2 times) ; Multicap funds 30369 crs (forming 2.2 times) ; Flexicap 28432 crs (up 4.3 times).
 - Major YTD Outflows (& # of times 8M-FY24): ELSS -1029 crs (0.8 times) ; Focused -775 crs (0.3 times).
 - Close ended Equity outflows were at -212 crs, 0.09 times that of previous FY.
- Debt funds reported inflows of 3.44 lakh crs, 3.45 times prev FY inflows. Debt (ex-Liquid and O/n) too reported net inflows of 1.72 lakh crs, 3.0 times.
 - Top YTD Inflows: Liquid funds 1.41 lakh crs (2.2 times) ; Money Market 95086 crs (up 2.6 times) ; Overnight 30695 crs (O/f to I/f).
 - Major YTD Outflows: Banking & PSU funds -6344 crs (O/f up 1.5 times) ; Credit risk -3348 crs (1.6 times the O/f) ; Medium dur fund -1784 crs (up 1.05 times).
- Hybrid funds saw inflows of 100038 crs, up 1.17 times the flows during prev year same period.
 - Top YTD Inflows: Arbitrage 46180 crs (0.79 times) ; Multi Asset 26190 crs (up 1.56 times).
 - Major YTD Outflows: Cons. Hybrid -251 crs (turned I/f to O/f).
- Solution fund received net inflows of 2229 crs, up 1.56 times the inflows of prev FY.
 - Retirement funds had inflows of 1490 crs (up 1.59 times) ; Children's funds 739 crs (1.5 times).
- Other Schemes got net inflows of 104883 crs, up 3.12 times the inflows of prev FY.
 - Top YTD Inflows: Equity ETFs – Domestic 54062 crs (up 3.04 times) ; Eq Index – Domestic 48931 crs (up 4.1 times) ; Gold ETF 8558 crs (up 2.7 times).
 - YTD Outflows: Debt Index – Target Maturity -5645 crs (O/f 1.47 times) ; Debt ETFs -4083 crs (I/f to O/f) ; Debt Index Non-Target Maturity -1947 crs (up 7.0 times).

MF Fund Flows Snapshot - YTD FY 2025 (APR-NOV)

Category	Net FF	% Add/ Drag	# times	Category	Net FF	% Add/ Drag	# times	Category	Net FF	% Add/ Drag	# times
Sort: Mth Net flow	FYTD		Prev FY	Sort: Mth Net flow	FYTD		Prev FY	Sort: Mth Net flow	FYTD		Prev FY
EQUITY TOTAL	281612	33.8%	3.02	HYBRID TOTAL	100038	12.0%	1.17	ALL DEBT TOTAL	344135	41.3%	3.45
Sectoral/Thematic F	116426	41.3%	7.21	Arbitrage Fund	46180	46.2%	0.79	DEBT (ex-Liq & O/n)	172095	20.7%	2.98
Multi Cap Fund	30369	10.8%	2.20	Multi Asset Allocatic	26190	26.2%	1.56	Liquid Fund	141345	41.1%	2.24
Flexi Cap Fund	28432	10.1%	4.30	Dyn. AA / Bal. Adv.	14010	14.0%	2.78	Money Market Fund	95086	27.6%	2.63
Large & Mid Cap Fur	26999	9.6%	2.37	Equity Savings Fund	10484	10.5%	1.79	Overnight Fund	30695	8.9%	O/f to I/f
Mid Cap Fund	24322	8.6%	1.53	Aggressive / Bal Hyt	3426	3.4%	O/f to I/f	Ultra Short Duration I	23062	6.7%	2.21
Small Cap Fund	23470	8.3%	0.78	Conservative Hybrid	-251	-0.3%	I/f to O/f	Low Duration Fund	22583	6.6%	1.61
Value Fund/Contra F	15826	5.6%	1.94	SOLUTION TOTAL	2229	0.3%	1.56	Corporate Bond Fund	14960	4.3%	9.77
Large Cap Fund	13068	4.6%	O/f to I/f	Retirement Fund	1490	66.9%	1.59	Gilt Fund	12485	3.6%	3.29
Dividend Yield Fund	4715	1.7%	1.97	Childrens Fund	739	33.1%	1.50	Short Duration Fund	10672	3.1%	2.57
Focused Fund	-775	-0.3%	0.27	Source: AMFI, Int Research.Amt: Crs.				Long Duration Fund	5799	1.7%	7.86
ELSS	-1029	-0.4%	0.79	I/f: Inflow ; O/f: Outflow.				Dynamic Bond Fund	2092	0.6%	35.09
Equity: Open Endec	281824	100.1%	2.94	% Add/Drag: Sub-Categ on Categ Tot &				Medium to Long Dur	394	0.1%	0.43
Equity: Close Ended	-212	-0.1%	0.09	Categ on Grand total.				Gilt: 10 Year Durator	65	0.0%	0.16
OTHERS TOTAL	104883	12.6%	3.12	GRAND TOTAL	832290	100%	2.66	Floater Fund	-1692	-0.5%	I/f to O/f
Other ETFs	56806	54.2%	2.26					Medium Duration Fur	-1784	-0.5%	1.05
Index Funds	41587	39.7%	5.44					Credit Risk Fund	-3348	-1.0%	1.59
GOLD ETF	8558	8.2%	2.73					Banking and PSU Fun	-6344	-1.8%	1.51
FoF-Overseas	-2068	-2.0%	0.90					Debt: Open Ended	346069	100.6%	3.13
								Debt: Close Ended	-1934	-0.6%	0.18

MF Industry’s Total AUM continued the upward move to reach 68.08 lakh crs, up 1.2% MoM and up 38.8% YoY. Average AUM for the month was at 68.05 lakh crs, 2nd best.

- Equity AUM recovered to 30.40 lakh crs, 2nd high. AUM was up 1.6% MoM and up 49% YoY, with a share of 44.7% on the Total AUM.
 - Multicap, Large & Midcap, Midcap funds AUM grew the most.
 - All Equity sub-categories’ AUM stood near it’s highs.
- Debt AUM was at 17.07 lakh crs, a new high, up 1.3% MoM and up 23.8% YoY, with a share of 25.1% on the Total AUM. Debt, ex-Liquid and Overnight AUM was at 10.82 lakh crs, up 1.7% MoM and up 22.4% YoY.
 - Gilt 10-Yr, Gilt, Low dur funds AUM gained higher, while Medium to Long, Credit risk, Medium dur AUM declined.
 - AUM at new high / 5+ Yr High: Liquid, Ultra-short, Money market, Long dur, Dynamic Bond, Corp bond, Gilt, Gilt 10-Yr.
- Hybrid AUM was at 9.17 lakh crs, a new high, up 0.5% MoM and up 40.6% YoY, reflecting a share of 12.9% on the Total AUM.
 - Multi Asset, Equity savings showed higher gains. Arbitrage AUM declined.
 - All Hybrid sub-categories AUM were at or near new highs.
- Solution funds AUM was at 52712 crs, 3rd high, up 1% MoM and 31.5% YoY, having a share of 0.8% on the Total AUM.
 - Both Retirement and Children’s fund AUM grew MoM.
- Other Schemes AUM stood at 11.18 lakh crs, 2nd high, up 0.8% MoM ; up 37.3% YoY, representing a share of 16.6% on the Total AUM.
 - Equity Index-Overseas, Equity ETF-Overseas, reported higher AUM growth MoM.
 - Gold ETF, Debt ETF, Debt Index – Target Mat Fund AUM declined.

The combined Active Equity-Oriented AUM (ex-Passives & Arbitrage) is estimated at 37.45 lakh crs which now forms 215.8% of Debt-oriented AUM, which was 82% in Apr’19 and 28% in Apr’14 (as per previous reporting format).

As of Nov ’24, out of the Total AUM, 99.61% were in Open-Ended schemes, 0.39% in Close-Ended schemes.

MF Category wise AUM - MONTHLY TOPPERS & BOTTOM - NOV 2024					
CATEGORY	% AUM	CATEGORY	% AUM	CATEGORY	% AUM
	1M Chg		1M Chg		1M Chg
EQUITY TOTAL	1.6%	HYBRID TOTAL	0.5%	ALL DEBT TOTAL	1.3%
Multi Cap Fund *	2.4%	Multi Asset Allocation Fund	2.6%	DEBT (ex-Liq-O/n) TOTAL	1.7%
Large & Mid Cap Fund	2.4%	Equity Savings Fund	2.0%	Gilt: 10 Year Duration	6.6%
Mid Cap Fund	2.1%	Aggressive / Bal Hybrid	0.7%	Gilt Fund	5.0%
Sectoral/Thematic Funds	2.0%	Dyn. Asset All / Bal. Adv	0.6%	Low Duration Fund	4.4%
Flexi Cap Fund	1.9%	Conservative Hybrid Fund	0.0%	Ultra Short Duration Fund	3.3%
Small Cap Fund	1.4%	Arbitrage Fund	-1.1%	Overnight Fund	2.5%
Value Fund/Contra Fund	0.9%			Corporate Bond Fund	1.9%
Large Cap Fund	0.9%			Money Market Fund	1.5%
Focused Fund	0.4%			Dynamic Bond Fund	1.4%
Dividend Yield Fund	0.4%			Long Duration Fund	0.5%
ELSS	0.3%	SOLUTION TOTAL	1.0%	Liquid Fund	0.2%
Equity: Open Ended	1.6%	Childrens Fund	1.0%	Short Duration Fund	0.2%
Equity: Close Ended	-0.4%	Retirement Fund	0.9%	Banking and PSU Fund	0.2%
Internal Research - Geojit Insights					
Source: AMFI					
OTHERS TOTAL	0.8%			Floater Fund	-0.1%
Overseas FoF	3.5%			Medium Duration Fund	-0.2%
Index Funds	2.0%			Credit Risk Fund	-0.5%
Other ETFs	0.4%			Medium to Long Duration	-1.6%
GOLD ETF	-0.7%	INDUSTRY TOTAL	1.2%	Debt: Open Ended	1.3%
				Debt: Close Ended	0.4%
				Infrastructure Debt Fund	0.6%

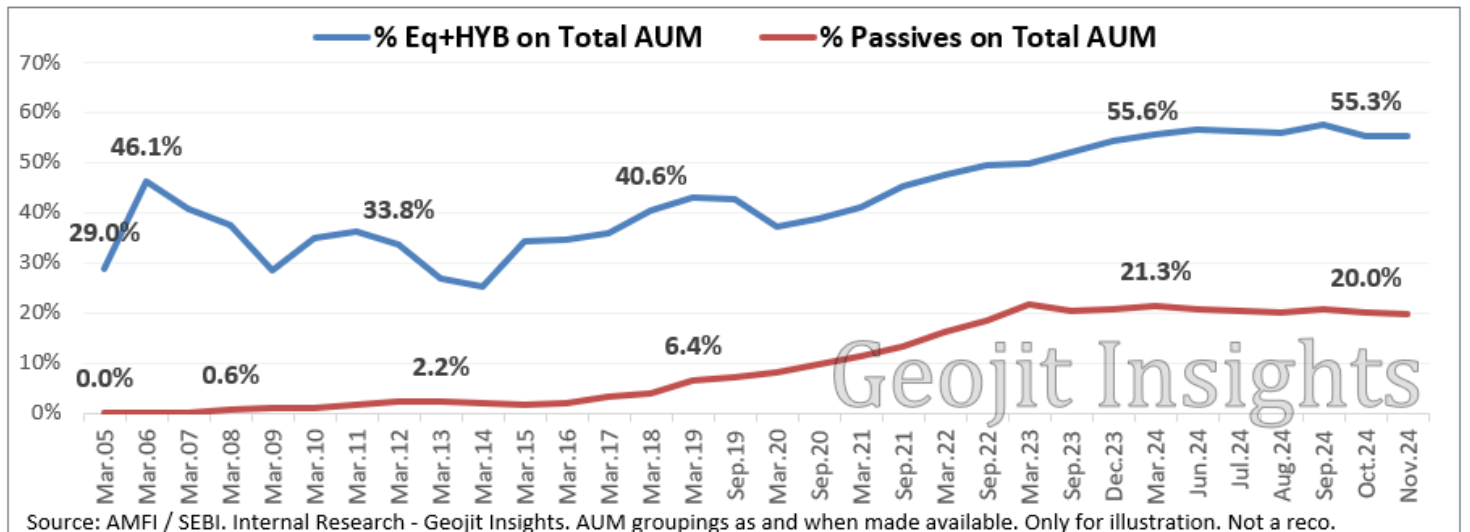
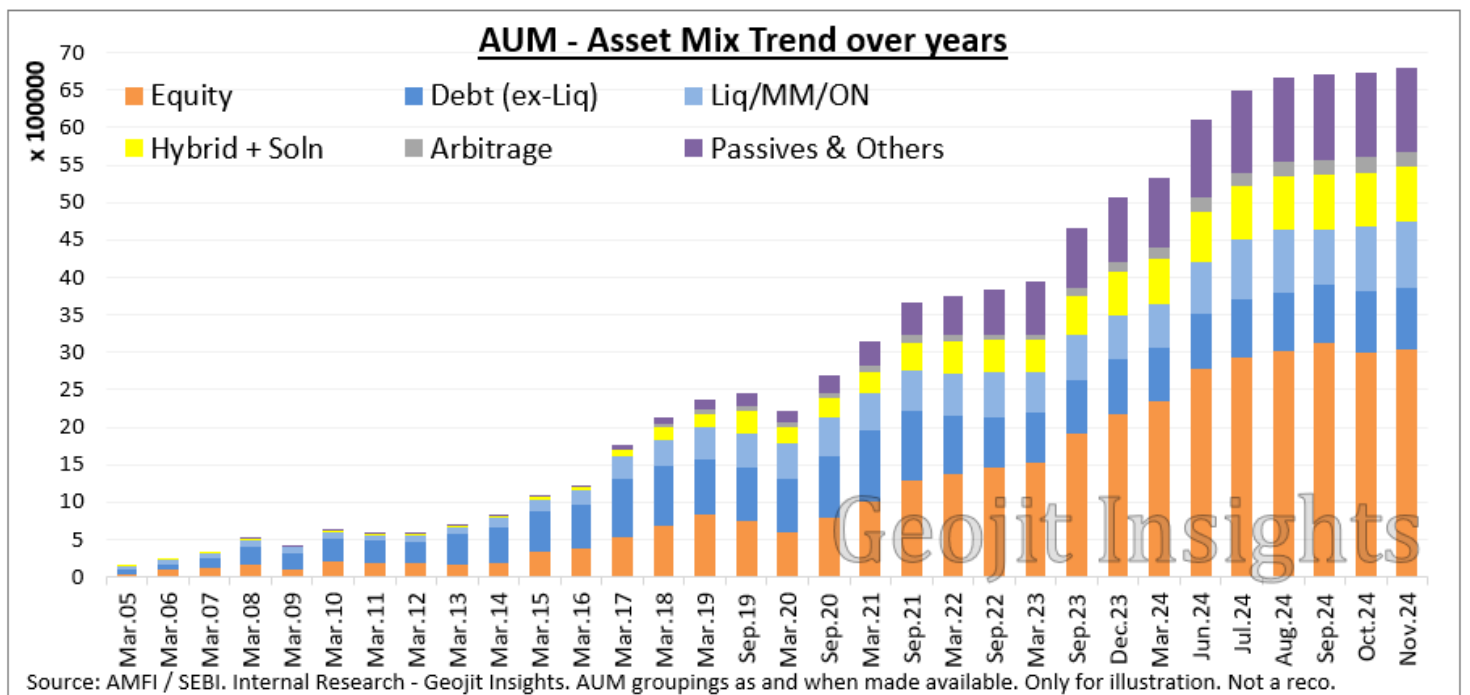
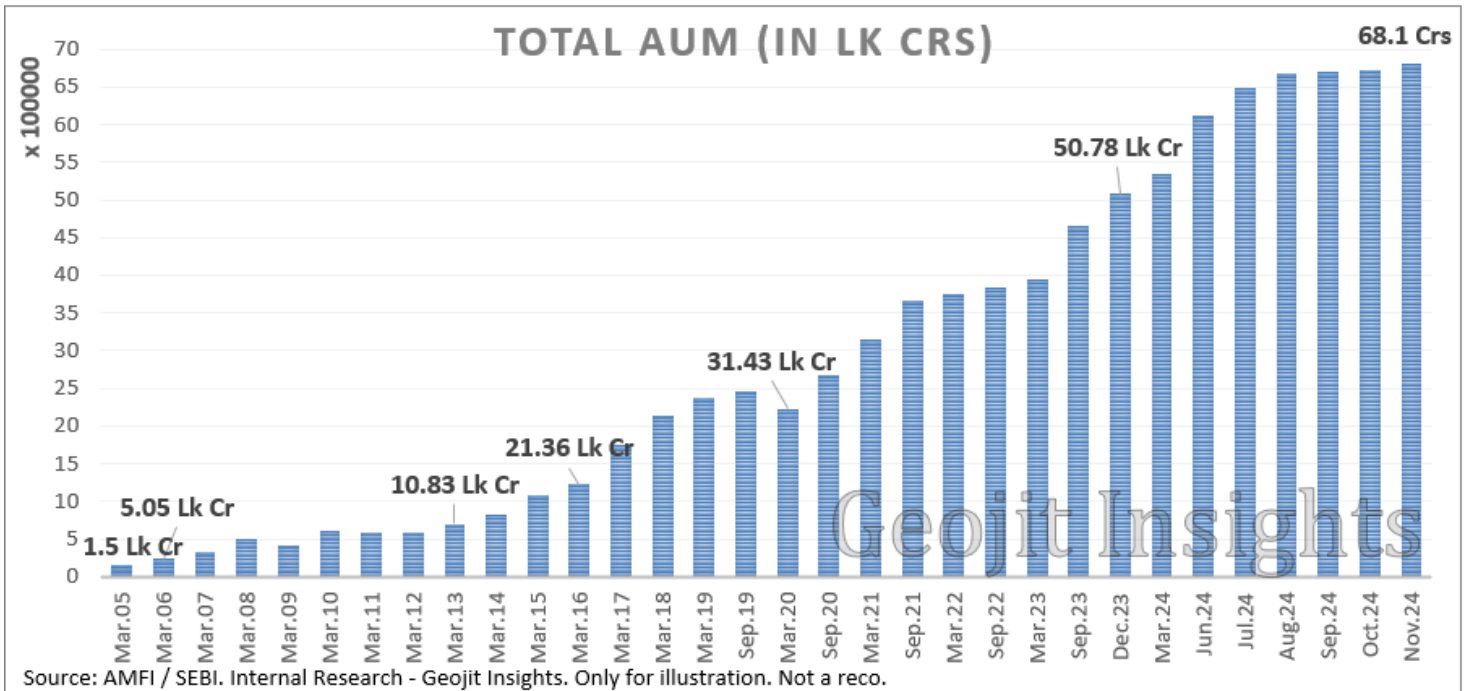
MF CATEGORY-WISE AUM SCREENER - NOV 2024

CATEGORY	AUM (Cr.)			Rank	% AUM Change (Absolute)				CATEGORY	AUM (Cr.)			Rank	% AUM Change (Absolute)			
	Sort: AUM M.end	Mth AVG	Mth End		%Share	60M	1M	6M		1Y	3Y	Sort: AUM M.end		Mth AVG	Mth End	%Share	60M
EQUITY TOTAL	2983715	3040368	44.7%	2	1.6%	19.5%	49.2%	135.9%	ALL DEBT TOTAL	1733109	1706898	25.1%	1	1.3%	11.3%	23.8%	13.7%
Sectoral/Thematic	451487	461710	15.2%	2	2.0%	36.9%	94.8%	230.8%	DEBT (ex-Liq-O/N)	663942	1082377	15.9%	2	1.7%	14.5%	22.4%	3.8%
Flexi Cap Fund	427859	435433	14.3%	2	1.9%	16.9%	42.1%	102.9%	Liquid Fund	563062	528551	31.4%	1	0.2%	6.2%	27.2%	43.2%
Mid Cap Fund	381718	389882	12.8%	2	2.1%	18.8%	47.5%	155.0%	Money Market Fun	250574	254671	15.1%	1	1.5%	31.7%	68.5%	110.3%
Large Cap Fund	358341	362680	11.9%	3	0.9%	12.2%	31.1%	69.1%	Corporate Bond Fui	169439	171213	10.2%	1	1.9%	11.9%	22.8%	9.6%
Small Cap Fund	318282	326391	10.8%	2	1.4%	20.6%	48.2%	224.8%	Short Duration Fun	115286	115277	6.8%	22	0%	12%	15%	-18%
Large & Mid Cap Fi	262320	268226	8.8%	2	2.4%	19.7%	54.2%	167.9%	Low Duration Fund	113861	117895	7.0%	18	4%	18%	12%	-15%
ELSS	241125	244083	8.0%	4	0.3%	9.1%	29.8%	66.9%	Ultra Short Duratio	109703	111453	6.6%	1	3.3%	14.4%	18.7%	15.7%
Value Fund/Contra	186643	189471	6.2%	3	0.9%	17.9%	51.4%	153.5%	Overnight Fund	100880	95971	5.7%	17	2.5%	6.4%	21.0%	7.7%
Multi Cap Fund *	173998	178513	5.9%	2	2.4%	28.4%	73.2%	149.4%	Banking and PSU Fi	78242	78221	4.6%	48	0.2%	-3.9%	-2.7%	-30.9%
Focused Fund	145866	147480	4.9%	4	0.4%	9.6%	24.2%	56.4%	Floater Fund	52743	52616	3.1%	47	-0.1%	-1.1%	-13.4%	-48.0%
Dividend Yield Fun	31659	32047	1.1%	2	0.4%	23.0%	60.2%	244.9%	Gilt Fund	40368	41695	2.5%	1	5.0%	27.5%	58.7%	151.5%
Equity: Open End	2979298	3035916	44.6%	2	1.6%	19.5%	49.3%	137.5%	Dynamic Bond Fun	35337	35547	2.1%	1	1.4%	8.7%	15.8%	30.1%
Equity: Close Ende	4417	4452	0.1%	47	-0.4%	5.9%	10.9%	-57.7%	Medium Duration F	25533	25541	1.5%	49	-0.2%	1.0%	-4.0%	-28.9%
* Multi+Flexicap values for 60M rank and 3Y AUM Chg.																	
HYBRID TOTAL	916644	877141	12.9%	1	0.5%	12.1%	40.6%	88.5%	Credit Risk Fund	21073	21006	1.2%	60	-0.5%	-6.6%	-11.8%	-25.9%
Dyn. Asset All / Ba	283765	285762	32.6%	2	0.6%	9.6%	28.7%	73.5%	Long Duration Func	19396	19444	1.2%	1	0.5%	39.1%	96.9%	642.4%
Arbitrage Fund	235230	196699	22.4%	2	-1.1%	8.9%	59.1%	87.4%	Medium to Long Di	11542	11486	0.7%	14	-1.6%	7.4%	12.0%	-18.8%
Aggressive / Bal H	220427	222915	25.4%	3	0.7%	9.3%	24.1%	56.4%	Gilt: 10 Year Durati	4877	5087	0.3%	2	6.6%	-4.2%	17.0%	259.5%
Multi Asset Allocat	105844	101688	11.6%	1	2.6%	31.3%	109.1%	455.8%	Debt: Open Endec	1711915	1685673	24.8%	1	1.3%	11.5%	24.1%	16.1%
Equity Savings Fun	42780	41435	4.7%	1	2.0%	27.9%	71.9%	161.7%	Debt: Close Ended	21195	21226	1.2%	46	0.4%	1.3%	-0.5%	-56.9%
Conservative Hybri	28599	28642	3.3%	2	0.0%	4.7%	11.3%	49.8%	Infrastructure Debt	1084	1087	0.0%	53	0.6%	4.2%	-31.6%	-42.9%
SOLUTION TOTAL	51986	52712	0.8%	3	1.0%	11.9%	31.5%	81.4%	OTHERS TOTAL	1118375	1129896	16.6%	2	0.8%	14.9%	37.3%	152.6%
Retirement Fund	29876	30264	57.4%	3	0.9%	12.0%	33.4%	87.3%	Other ETFs	779302	785743	69.5%	3	0.4%	12.7%	35.2%	115%
Childrens Fund	22110	22448	42.6%	2	1.0%	11.8%	28.9%	74.1%	Index Funds	269012	273175	24.2%	1	2.0%	18.9%	42.7%	579%
% Share: Sub-Categ on Category Total & Category on Grand Total																	
INDUSTRY TOTAL	6804913	6808101	100%	1	1.2%	15.6%	38.8%	82.3%	GOLD ETF	43566	44245	3.9%	2	-0.7%	39.6%	63.9%	144%
Source: AMFI. Internal Research - Geojit Insights. Amt in Crs.																	
Overseas FoF																	
26494 26732 2.4% 1 3.5% 6.8% 14.2% 11%																	

Other Category AUM Break-up: NOV 2024

Category	AUM (Cr.)	% Sub-Cat Shr	% Categ Shr	% 1M Chg	% 6M Chg	% 1Yr Chg
All Index Funds	273175	100.0%	24.2%	2.0%	18.9%	42.7%
Equity Index - Domestic	158037	57.9%	14.0%	3.5%	40.2%	110.6%
Equity Index - International	5511	2.0%	0.5%	6.5%	21.7%	42.4%
Debt Index - Target Mat Fun	92378	33.8%	8.2%	-0.4%	-2.0%	-2.3%
Debt Index - Non-TMFs	13741	5.0%	1.2%	0.1%	-7.1%	-5.5%
Other Index Funds	3508	1.3%	0.3%	0.5%	3.9%	1.7%
ETFs: EQ Dom., O/s & Debt	773410	100.0%	68.4%	0.4%	12.0%	33.8%
Equity ETFs - Domestic	662701	85.7%	58.7%	0.4%	14.0%	38.2%
Equity ETFs - Overseas	13194	1.7%	1.2%	5.9%	18.2%	40.1%
Debt ETFs	97515	12.6%	8.6%	-0.5%	-0.5%	9.1%
Other Domestic ETFs	0	0.00%	0.00%			
ETFs: Gold & Silver	56578	100.0%	5.0%	-0.5%	46.2%	88.7%
Gold ETF	44245	78.2%	3.9%	-0.7%	39.6%	63.9%
Silver ETF	12334	21.8%	1.1%	0.0%	75.7%	313.3%
Overseas FoFs	26732	100.0%	2.4%	3.5%	6.8%	14.2%
Overseas FoFs - Active	18076	67.6%	1.6%	3.6%	6.1%	9.7%
Overseas FoFs - Pasive	8656	32.4%	0.8%	3.5%	8.2%	24.7%
All Other Category	1129896	---	100%	0.8%	14.9%	37.3%

Source: AMFI. Internal Research - Geojit Insights. AUM / Scheme: in Crs.



**Category wise AUM Change adjusted for fund flows (Gains / Loss)
FY 24-25 (till Nov)**



FY 24-25 Apr to Nov, Open-ended AUM grew by 27.6% and adjusted for net fund flows, the AUM growth stood at 11.9% (largely Market effect).

- Equity funds reported an AUM gain of 29.2%, supported by a strong inflows and adjusted for fund flows the AUM gain stood at 17.2% or 4.05 lakh crs. It accounted for nearly 63.9% of the flows adjusted AUM gains of the Industry. Higher growth were seen in Smallcap, Midcap and Multicap funds. Latest 8 month Fundflows of Sector funds formed nearly 25.2% of the AUM.
- Debt funds AUM had an overall growth of 33.5% and adjusted for the fund flows, the AUM gain stood at 6.1% with AUM gain share of 12.2%. Debt AUM (ex-Liq & Overnight), had a gross change of 26.0% and adjusted for flows, the gain was at 6.0%. Higher market gain effect were seen in Money market, Gilt, Long dur funds. 8M fund flows of Money Market funds stood at 37% of it's AUM, Overnight 32%, Long dur 29.8%, Gilt funds around 29.9%.
- Hybrid funds reported AUM gains of 21.4% and adjusted for flows, the gain stood at 7.5%, with a share of 8.6% on the industry gains. Multi Asset and Aggressive Hybrid funds reported higher market gains.
- Solution funds had overall AUM gain of 19% and flows adjusted AUM gain was 14.1%.
- Other schemes had an overall AUM gain of 20.9% and adjusted for flows the gains was at 9.7%. Higher Market gain effect was seen in: Silver ETF 24.3% ; Equity ETF – Overseas 18.6% ; Equity Index – Overseas 17.2%.

Open-ended Funds: Category wise AUM Change adjusted for fund flows (Market Gains / Loss) - FY25 (till NOV)											
Category	% FF on AUM	AUM Chg* FF Adj.	% Contri	% AUM Change Overall	% AUM Change Flows Adj.	Category	% FF on AUM	AUM Chg* FF Adj.	% Contri	% AUM Change Overall	% AUM Change Flows Adj.
Equity (O.E) Total	9.3%	405142	63.9%	29.2%	17.2%	Debt (O.E) Total	20.2%	77380	12.2%	33.5%	6.1%
Small Cap	7.2%	59553	14.7%	34.1%	24.5%	Debt - Ex Liq & O/n	15.9%	51144	8.1%	26.0%	6.0%
Mid Cap	6.2%	68574	16.9%	31.3%	23.1%	Money Market	37.3%	10691	13.8%	71.0%	7.2%
Multi Cap	17.0%	23462	5.8%	43.2%	18.8%	Gilt	29.9%	1942	2.5%	52.9%	7.1%
Large & Mid Cap	10.1%	35490	8.8%	30.4%	17.3%	Long Duration	29.8%	877	1.1%	52.3%	6.9%
Value/Contra	8.4%	24546	6.1%	27.1%	16.5%	Liquid	26.7%	23696	30.6%	45.4%	6.5%
Flexi Cap	6.5%	56814	14.0%	24.3%	16.2%	Overnight	32.0%	3962	5.1%	56.5%	6.5%
Sectoral/Thematic	25.2%	47926	11.8%	55.3%	16.1%	Corporate Bond	8.7%	8893	11.5%	16.2%	6.0%
ELSS	-0.4%	31352	7.7%	14.2%	14.7%	Gilt with 10 year cor	1.3%	280	0.4%	7.3%	5.9%
Focused	-0.5%	18550	4.6%	13.7%	14.3%	Dynamic Bond	5.9%	1838	2.4%	12.4%	5.8%
Dividend Yield	14.7%	3417	0.8%	34.0%	14.3%	Ultra Short Duration	20.7%	4830	6.2%	33.4%	5.8%
Large Cap	3.6%	35458	8.8%	15.4%	11.3%	Short Duration	9.3%	5601	7.2%	16.4%	5.7%
Hybrid Funds Total	11.4%	54381	8.6%	21.4%	7.5%	Medium to Long Dur	3.4%	594	0.8%	9.4%	5.7%
Multi Asset Alloc	25.8%	8219	15.1%	51.1%	12.2%	Low Duration	19.2%	5099	6.6%	30.7%	5.7%
Aggressive Hybrid	1.5%	22292	41.0%	13.0%	11.3%	Floater	-3.2%	2839	3.7%	2.2%	5.5%
Dyn AA / Bal. Adv.	4.9%	22954	42.2%	14.9%	9.2%	Credit Risk	-15.9%	1213	1.6%	-9.2%	5.2%
Conservative Hybrid	-0.9%	2022	3.7%	6.6%	7.5%	Medium Duration	-7.0%	1349	1.7%	-1.7%	5.2%
Equity Savings	25.3%	1383	2.5%	40.1%	4.7%	Banking and PSU	-8.1%	3675	4.7%	-3.3%	4.5%
Arbitrage	23.5%	-2489	-4.6%	28.6%	-1.6%	Other Funds Total	9.3%	90418	14.3%	20.9%	9.7%
Solution funds Tota	4.2%	6236	1.0%	19.1%	14.1%	GOLD ETF	19.3%	4463	0.7%	41.7%	14.3%
Childrens	3.3%	2742	44.0%	18.4%	14.5%	Overseas FoF	-7.7%	3087	0.5%	4.0%	12.0%
Retirement	4.9%	3494	56.0%	19.7%	13.8%	Other ETFs	7.2%	64938	10.2%	18.3%	9.8%
Index	15.2%	17930	2.8%	27.9%	8.4%						

Source: AMFI, Internal Research - Geojit Insights.

AUM Chg*: Adjusted for Fund Flows.

Open-end Funds. Amt in Crs. % Contri: Sub-Categ on Categ & Categ on Total.

Total Folios of the MF industry sprung to 22.08 Crs, a new high, up 2.0% MoM and 36.5% YoY. Folios crossed 18 Crs in Apr'24 ; 19 Crs in Jun'24 ; 20 Crs in Aug'24.

Folio additions gained by 43.11 lakhs during the month, down -28.5 % from 3M avg. Over the past year, average monthly folio additions were 49.17 lakhs and Nov '24 figure was a lower than this level (after many months).

- Equity folios stood at 15.44 Crs, a new high, with a share of 69.9% of the total folios, up 2.0% MoM and 39.4% YoY. It added 29.6 lakh folios during the month, down -30% from 3M avg additions.
 - Midcap, Multicap and Smallcap funds led the % monthly folio additions.
- Debt funds folios were at 71.24 lakhs, with a share of 3.2% on the total folios, down -2.8% MoM and down -5.3% YoY. Category lost -2.03 lakh folios (on closure / merger of an Overnight fund). Debt (ex-Liq/On) folios was at 46.51 lakhs, addition of 1089 folios, down -79% from 3M avg.
 - Liquid, Long dur, Ultra Short dur funds added higher folios during the month. More folio reductions were seen in Overnight, Credit risk, Banking & PSU funds.
- Hybrid folios were at 1.50 Crs, a new high, representing a share of 6.8% on the total folios, up 1.1% MoM and up 19.1% YoY. Hybrid funds added 1.60 lakh folios MoM, down -28% from 3M avg additions.
 - Multi Asset & Arbitrage funds added higher folios.
- Solution fund folios was at 60.08 lakhs, a new high, with a share of 2.7% on the total folios, up 0.25% MoM and up 3.8% YoY. Solution funds added 14977 folios, down -16% from 3M avg.
 - Retirement fund added folios ; Children's fund (3rd best in 60+ M).
- Other Schemes folios were at 3.82 crs, a new high, having a share of 17.3% on the total folios, up 3.8% MoM and 52.4% YoY. Category added 13.83 lakh folios, 4th best monthly addition, but down -10.6% from 3M avg additions.
 - Silver ETF, Equity ETF-Overseas, Gold ETF added higher folios during the month. Overseas Passive FoFs , lost folios.

MF Category wise FOLIOS - MONTHLY ADDITIONS & REDUCTIONS - NOV 2024

CATEGORY	Folios	60M	% Chg	CATEGORY	Folios	60M	% Chg	CATEGORY	Folios	60M	% Chg
	1M Chg	Rank	1M		1M Chg	Rank	1M		1M Chg	Rank	1M
EQUITY TOTAL	2956797	9	1.95%	HYBRID TOTAL	160398	17	1.08%	ALL DEBT TOTAL	-203222	58	-2.77%
Mid Cap Fund	606430	5	3.30%	Multi Asset Allocati	71441	13	2.65%	DEBT (ex-Liq-O/n)	1089	17	0.02%
Multi Cap Fund	241409	9	2.90%	Arbitrage Fund	6736	25	1.21%	Liquid Fund	40246	7	2.22%
Small Cap Fund	530895	14	2.31%	Equity Savings Fund	5338	15	1.16%	Long Duration Fund	1323	11	1.61%
Sectoral/Thematic F	596637	11	2.10%	Dynamic Asset Allo	43447	21	0.87%	Ultra Short Duration	3750	19	0.58%
Large & Mid Cap Fu	215575	7	1.98%	Balanced Hybrid Fu	41399	3	0.73%	Gilt Fund	569	29	0.27%
Value Fund/Contra I	152861	11	1.98%	Conservative Hybric	-7963	60	-1.44%	Short Duration Fund	1161	16	0.26%
Flexi Cap Fund	303430	9	1.85%	SOLUTION TOTAL	14977	13	0.25%	Money Market Fund	906	27	0.21%
Dividend Yield Fund	20891	13	1.84%	Childrens Fund	7690	3	0.25%	Dynamic Bond Fund	324	20	0.15%
Large Cap Fund	208378	6	1.38%	Retirement Fund	7287	22	0.25%	Medium Duration Fi	218	16	0.10%
Focused Fund	22525	29	0.44%	GRAND TOTAL	4311583	9	1.99%	Corporate Bond Fun	-396	23	-0.07%
ELSS	58457	34	0.35%					Low Duration Fund	-1182	16	-0.14%
Equity: Open Ende	2957488	9	1.96%					Floater Fund	-603	25	-0.30%
Equity: Close Ende	-691	1	-0.26%					Gilt Fund with 10 ye	-167	22	-0.46%
Internal Research - Geojit Insights								Medium to Long Du	-499	33	-0.48%
Source: AMFI								Banking and PSU Fu	-1250	20	-0.52%
OTHERS TOTAL	1382633	4	3.75%					Credit Risk Fund	-1765	12	-0.94%
GOLD ETF	339829	2	5.75%					Overnight Fund	-244557	60	-28.30%
Other ETFs	725209	5	4.12%					Debt: Open Ended	-201922	58	-2.86%
Index Funds	322112	11	2.71%					Debt: Close Ended	-1300	6	-0.48%
Overseas FoF	-4517	52	-0.33%					Infrastructure Debt	0	--	0.0%

MF CATEGORY-WISE FOLIOS SCREENER - NOV 2024

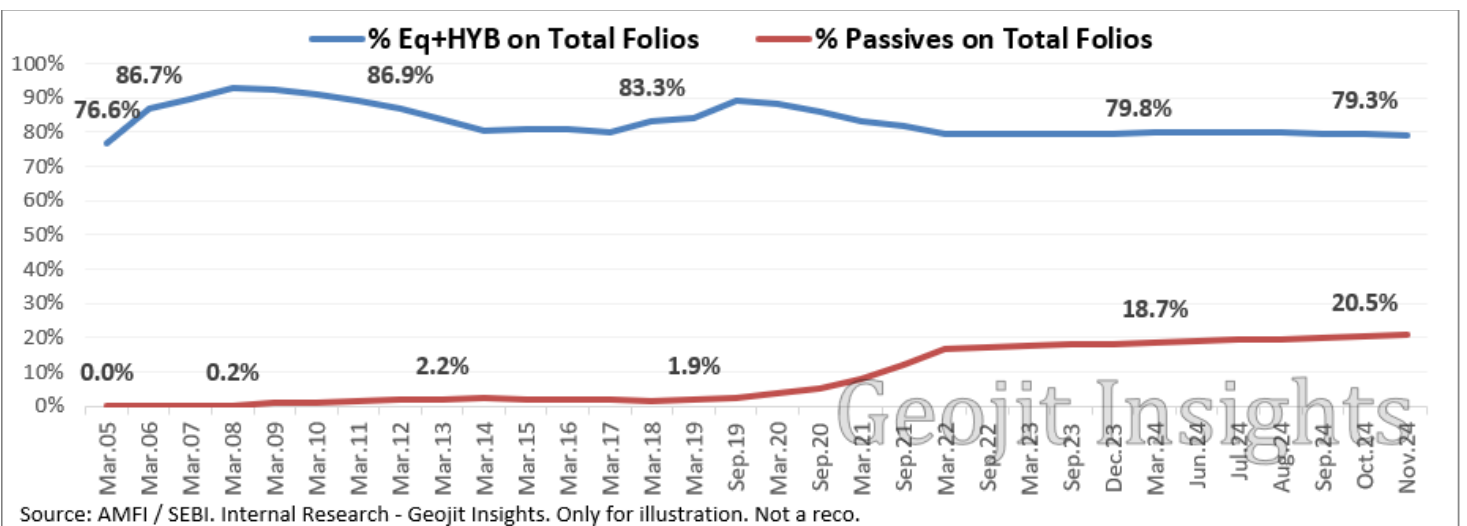
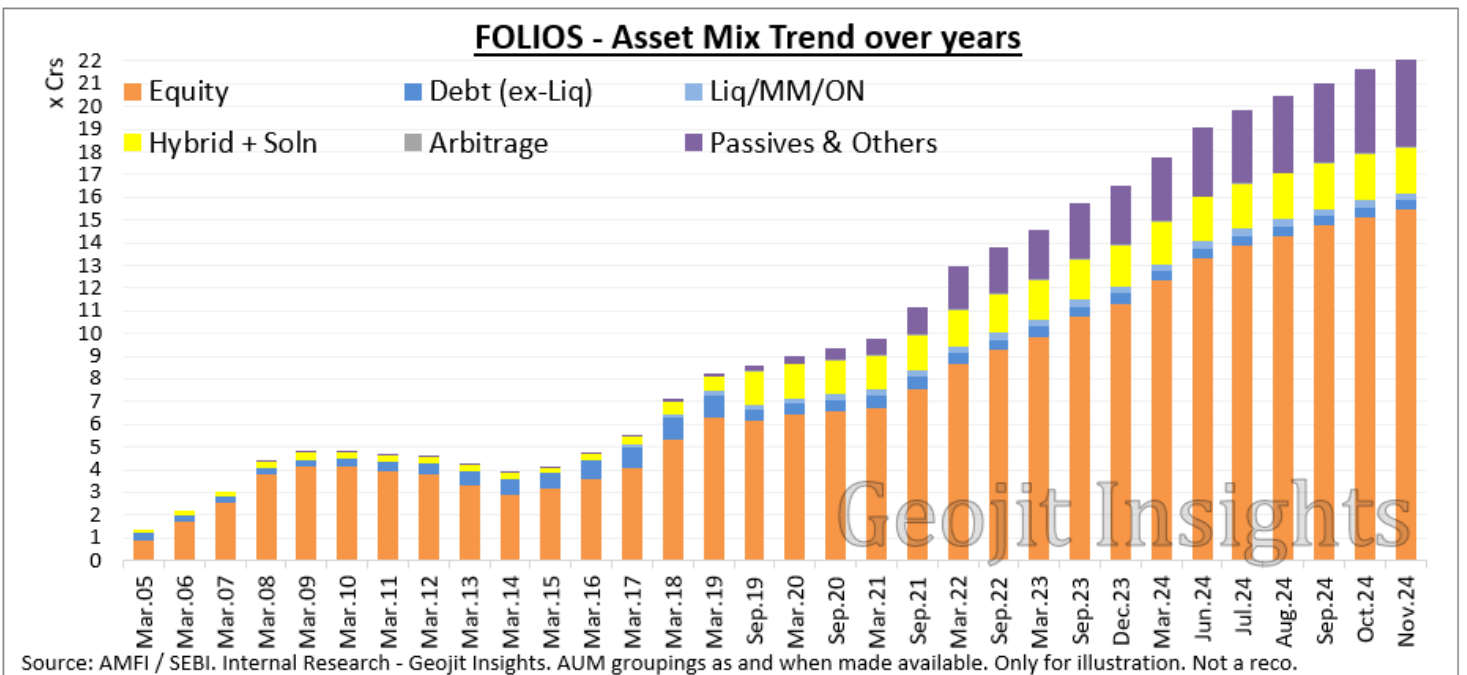
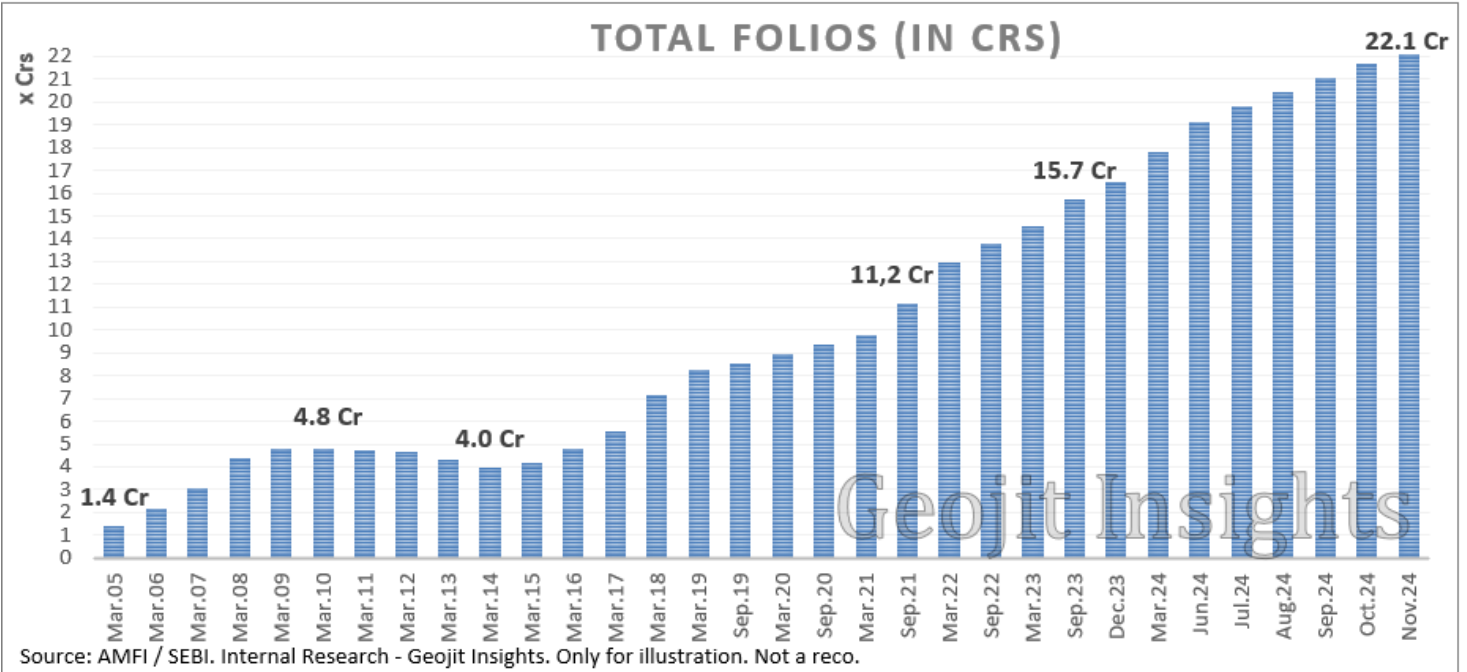
CATEGORY	FOLIOS		Rank	% Folios Chg (Absolute)				CATEGORY	FOLIOS		Rank	% Folios Chg (Absolute)				
	Sort: # Folios	in Lakhs		%Share	60M	1M	6M		1Y	3Y		Sort: # Folios	in Lakhs	%Share	60M	1M
EQUITY TOTAL	1544.23	70.0%	1	2.0%	19.5%	39.4%	96.3%	ALL DEBT TOTAL	71.24	3.4%	57	-2.8%	-3.3%	-5.3%	-9.3%	
Sectoral/Thematic	289.51	18.8%	1	2.1%	40.8%	94.6%	173.4%	DEBT (ex-Liq-O/I)	46.51	2.1%	55	0.0%	-0.9%	-5.3%	-17.0%	
Small Cap Fund	235.21	15.2%	1	2.3%	18.6%	47.2%	243.4%	Liquid Fund	18.54	25.7%	22	2.2%	3.4%	3.9%	-4.5%	
Mid Cap Fund	189.57	12.1%	1	3.3%	28.2%	51.4%	136.5%	Low Duration Fun	8.32	11.8%	60	-0.1%	-3.6%	-7.9%	-26.1%	
ELSS	167.72	11.1%	1	0.3%	2.8%	8.2%	27.9%	Ultra Short Durati	6.50	9.2%	16	0.6%	2.1%	1.3%	1.1%	
Flexi Cap Fund	167.08	10.8%	1	1.8%	13.1%	25.0%	55.5%	Overnight Fund	6.20	12.2%	24	-28.3%	-30.1%	-25.3%	104.7%	
Large Cap Fund	153.59	10.0%	1	1.4%	9.8%	16.8%	30.8%	Corporate Bond F	5.31	7.5%	52	-0.1%	-1.9%	-10.4%	-23.9%	
Large & Mid Cap I	111.15	7.2%	1	2.0%	15.3%	30.5%	86.0%	Short Duration Fu	4.43	6.3%	48	0.3%	0.1%	-7.5%	-28.6%	
Multi Cap Fund *	85.77	5.5%	1	2.9%	31.7%	66.8%	99.3%	Money Market Fu	4.34	6.1%	22	0%	1%	-2%	-1%	
Value Fund/Contr:	78.90	5.1%	1	2.0%	20.9%	43.1%	101.4%	Banking and PSU	2.39	3.4%	53	-0.5%	-4.7%	-11.7%	-32.6%	
Focused Fund	51.48	3.4%	18	0.4%	1.4%	0.4%	8.6%	Dynamic Bond Fu	2.23	3.2%	36	0.1%	2.7%	-0.3%	-9.7%	
Dividend Yield Fur	11.57	0.8%	1	1.8%	25.0%	43.9%	110.5%	Medium Duration	2.12	3.0%	56	0.1%	-5.1%	-12.5%	-28.8%	
Equity: Open Enc	1541.55	69.8%	1	2.0%	19.5%	39.5%	97.2%	Gilt Fund	2.09	2.9%	8	0.3%	10.5%	16.2%	10.1%	
Equity: Close End	2.68	0.2%	60	-0.3%	-2.5%	-6.4%	-45.9%	Floater Fund	2.02	2.9%	49	-0.3%	-4.9%	-10.4%	-29.4%	
* Multi+Flexicap values for 60M rank and 3Y Folios Chg																
HYBRID TOTAL	150.54	6.9%	1	1.1%	8.9%	19.1%	37.4%	Credit Risk Fund	1.86	2.7%	60	-0.9%	-7.6%	-16.0%	-33.9%	
Aggressive / Bal F	56.83	37.9%	1	0.7%	4.1%	6.1%	15.4%	Medium to Long I	1.03	1.5%	50	0%	3%	-1%	-14%	
Dyn. Asset All / B:	50.25	33.4%	1	0.9%	7.1%	14.7%	27.1%	Long Duration Fu	0.83	1.2%	1	1.6%	26.4%	76.6%	224.0%	
Multi Asset Alloca	27.69	18.1%	1	2.6%	25.9%	81.6%	263.5%	Gilt: 10 Year Dur:	0.36	0.5%	56	-0.5%	-3.2%	-9.8%	-26.2%	
Arbitrage Fund	5.64	3.7%	2	1.2%	9.8%	21.4%	11.6%	Debt: Open End	68.57	3.3%	53	-2.9%	-3.3%	-5.1%	-10.0%	
Conservative Hybr	5.46	3.7%	4	-1.4%	0.9%	2.5%	14.5%	Debt: Close End	2.67	3.8%	36	-0.5%	-4.1%	-11.2%	15.7%	
Equity Savings Fur	4.67	3.1%	1	1.2%	11.2%	21.7%	39.9%	Infrastructure Del	30.00	0.0%	53	0.0%	0.0%	-26.8%	-62.5%	
SOLUTION TOTAL	60.08	2.8%	1	0.2%	1.7%	3.8%	8.4%	OTHERS TOTAL	382.06	17.0%	1	3.8%	28.9%	52.4%	173.4%	
Childrens Fund	30.32	50.5%	1	0.3%	1.3%	2.6%	5.2%	Other ETFs	183.48	47.9%	1	4.1%	26.7%	44.3%	131%	
Retirement Fund	29.75	49.5%	1	0.2%	2.1%	5.1%	11.8%	Index Funds	122.25	32.3%	1	2.7%	46.2%	104.8%	531.4%	
% Share: Sub-Categ on Category Total & Category on Grand Total																
INDUSTRY TOTAL	2208.14	100%	1	2.0%	18.7%	36.5%	88.7%	GOLD ETF	62.53	16.1%	1	5.7%	17.5%	27.8%	113.5%	
									FoF-Overseas	13.80	3.8%	16	-0.3%	-6.8%	-7.2%	18%

Source: AMFI. Internal Research - Geojit Insights. Amt in Crs.

Other Category FOLIOS Break-up: NOV 2024

Category	FOLIOS	% Sub-Cat Shr	% Categ Shr	% 1M Chg	% 6M Chg	% 1Yr Chg
All Index Funds	12225285	100.0%	32.0%	2.7%	46.2%	104.8%
Equity Index - Domestic	11693034	95.6%	30.6%	2.8%	48.3%	111.7%
Equity Index - International	255187	2.1%	0.7%	0.2%	5.6%	8.0%
Debt Index - Target Mat Fun	169732	1.4%	0.4%	2.3%	16.6%	21.0%
Debt Index - Non-TMFs	17760	0.1%	0.0%	0.1%	18.2%	15.0%
Other Index Funds	89572	0.7%	0.2%	2.3%	20.6%	63.9%
ETFs: EQ Dom., O/s & Debt	17764880	100.0%	46.5%	3.4%	24.9%	41.3%
Equity ETFs - Domestic	14783768	83.2%	38.7%	3.6%	27.0%	43.7%
Debt ETFs	645788	3.6%	1.7%	6.1%	45.8%	91.0%
Equity ETFs - Overseas	2335324	13.1%	6.1%	1.9%	8.8%	19.8%
Other ETFs - Domestic	0	0.0%	0.0%			
ETFs: Gold & Silver	6835982	100.0%	17.9%	7.5%	22.7%	35.8%
Gold ETF	6252992	91.5%	16.4%	5.7%	17.5%	27.8%
Silver ETF	582990	8.5%	1.5%	30.6%	134.4%	304.9%
Overseas FoFs	1379573	100.0%	3.6%	-0.3%	-6.8%	-7.2%
Overseas FoFs - Active	729587	52.9%	1.9%	0.7%	-2.8%	-10.7%
Overseas FoFs - Pasive	649986	47.1%	1.7%	-1.4%	-11.0%	-2.9%
All Other Category	38205720	---	100%	3.8%	28.9%	52.4%

Source: AMFI. Internal Research - Geojit Insights. AUM / Scheme: in Crs.



AUM per Folio (Ticket size) - as of Nov 2024 (Amount in Rs.)



Industry's per Folio size is at 3.08 Lakhs, down -08% MoM and up 1.7% YoY.

- Equity category's per folio size stood at 1.97 lakhs, down -0.4% MoM & up 7.1% YoY.
- Debt category's per folio size was at 23.96 Lakhs, best in 2+ yrs, up 4.2% MoM & up 30.8% YoY.
 - Debt (ex-Liquid & Overnight) was at 23.27 lakhs, best in 2+ yrs, up 1.7% MoM & up 29.3% YoY.
- Hybrid fund per folio size was at 5.83 lakhs, 5th best in 2+ yrs, down -0.6% MoM and up 18.1% YoY.
- Solution schemes per folio size was at 87742, 3rd best in 2+ yrs, up 0.7% MoM and up 26.6% YoY.
- Other ETFs folio size was at 4.28 lakhs, down -3.6% MoM ; Index funds 2.23 lakhs, a 24+M low, down -0.7% MoM ; Overseas FoF 1.94 lakhs, best in 24+M, up 3.9% MoM and Gold ETFs 70758, 2nd best in 2+ yrs, but down -6.1% MoM.

All Sub-Category wise Folio size below: 2 Yr Rank ; % Change – 1 month and YoY ; AUM per scheme.

MF CATEGORY-WISE AUM Per Folio & Scheme - NOV 2024													
CATEGORY	No. of	AUM Per	Rank	% Size Chg		Aum Per	CATEGORY	No. of	AUM Per	Rank	% Size Chg		Aum Per
Sort: Folio size	Schemes	Folio (Rs)	24 M	1M	1Y	Schm(Cr)	Sort: Folio size	Schemes	Folio (Rs)	24 M	1M	1Y	Schm(Cr)
EQUITY TOTAL	499	196886	7	-0.4%	7.1%	6093	ALL DEBT TOTAL	407	2395926	1	4.2%	30.8%	4194
Focused Fund	28	286496	5	0.0%	23.7%	5267	DEBT (ex-Liquid & O)	336	2327322	1	1.7%	29.3%	3221
Dividend Yield Fund	10	276955	8	-1.4%	11.4%	3205	Money Market Fund	23	5865151	1	1.3%	71.1%	11073
Flexi Cap Fund	39	260616	5	0.0%	13.7%	11165	Banking and PSU Fund	22	3267453	1	0.7%	10.2%	3555
Large & Mid Cap Fund	31	241313	5	0.4%	18.2%	8652	Corporate Bond Fund	21	3222240	1	1.9%	37.0%	8153
Value Fund/Contra Fu	23	240139	12	-1.0%	5.8%	8238	Liquid Fund	37	2851256	3	-1.9%	22.4%	14285
Large Cap Fund	32	236134	6	-0.5%	12.2%	11334	Floater Fund	12	2610125	5	0.2%	-3.3%	4385
Multi Cap Fund	28	208127	11	-0.5%	3.9%	6375	Short Duration Fund	23	2603368	2	-0.1%	24.4%	5012
Mid Cap Fund	29	205672	14	-1.1%	-2.5%	13444	Long Duration Fund	9	2334832	4	-1.1%	11.5%	2160
Sectoral/Thematic Fun	190	159478	12	-0.1%	0.1%	2430	Gilt Fund	21	1997246	1	4.7%	36.6%	1985
ELSS	42	145534	6	-0.1%	20.0%	5811	Ultra Short Duration F	25	1714887	1	2.7%	17.2%	4458
Small Cap Fund	29	138765	8	-0.9%	0.7%	11255	Dynamic Bond Fund	22	1590799	1	1.2%	16.1%	1616
Equity: Open Ended	481	196939	8	-0.4%	7.0%	6312	Overnight Fund	34	1548711	5	43.0%	62.0%	2823
Equity: Close Ended	18	165951	9	-0.1%	18.4%	247	Low Duration Fund	20	1417449	1	4.5%	21.6%	5895
HYBRID TOTAL	160	582672	5	-0.6%	18.1%	5482	Gilt: 10 Year Duration	5	1414365	2	7.1%	29.7%	1017
Arbitrage Fund	30	3486807	5	-2.3%	31.0%	6557	Medium Duration Fun	14	1205014	3	-0.3%	9.8%	1824
Equity Savings Fund	22	888033	1	0.9%	41.2%	1883	Credit Risk Fund	14	1128077	2	0.4%	5.0%	1500
Dyn. Asset All / Bal. F	34	568660	6	-0.2%	12.1%	8405	Medium to Long Dura	13	1116692	5	-1.1%	13%	884
Conservative Hybrid F	18	524456	1	1.4%	8.6%	1591	Debt: Open Ended	315	2458360	1	4.3%	30.8%	5351
Aggressive / Bal Hybr	31	392251	5	0.0%	16.9%	7191	Debt: Close Ended	92	794165	11	0.9%	12.1%	231
Multi Asset Allocatior	25	367269	5	-0.1%	15.2%	4068	Infrastructure Debt Fl	4	36.2 Cr	15	0.6%	-6.6%	272
SOLUTION TOTAL	40	87742	3	0.7%	26.6%	1318	OTHERS TOTAL	556	295740	24	-2.9%	-9.9%	2032
Retirement Fund	29	101713	4	0.7%	27.0%	1044	Other ETFs	214	428248	19	-3.6%	-6.3%	3672
Childrens Fund	11	74032	3	0.8%	25.6%	2041	Index Funds	270	223451	24	-0.7%	-30.3%	1012
INDUSTRY TOTAL	1666	308318	10	-0.8%	1.7%	4086	FoF-Overseas	54	193773	1	3.9%	23.0%	495
							GOLD ETF	18	70758	2	-6.1%	28.2%	2458

Source: AMFI. Internal Research - Geojit Insights. AUM / Scheme: in Crs.

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Thank You